2009 Global Spa Summit Agenda "The Power of Collaboration"

SUNDAY, MAY 17TH:

9:00am – 6:00pm Outside La Salle Côté Jardin	CONFERENCE CHECK-IN & REGISTRATION			
3:00pm – 6:00pm Front Desk Victoria-Jungfrau Grand Hotel	HOTEL CHECK-IN AT THE VICTORIA-JUNGFRAU GRAND HOTEL & SPA			
10:00am La Salle Côté Jardin	"SPA OF THE FUTURE" STUDENT STRATEGY CHALLENGE COMPETITION An Innovative Spa Concept that Appeals to the 21-30 Year Old Markets Student Teams Presenting from: The Ecole hôtelière de Lausanne (Lausanne, Switzerland) Institut de Management Hôtelier International (Paris, France) Judging Panel: Susan Harmsworth, Founder and CEO, ESPA International, United Kingdom Wolf Hengst, Chairman, Wahanda, United Kingdom Hirokazu Iida, President, Shuei UpGrades Co,Ltd., Japan Samir Patel, Managing Director, Six Senses Spas and Resorts, Thailand Ada Polla, President & CEO, Alchimie Forever, Switzerland/U.S.			
2:00pm – 3:30pm	PRE-SUMMIT COLLABORATIVE PROBLEM-SOLVING SESSIONS ROUND 1 These are informal pre-Summit gatherings open to all delegates who would like to meet and exchange ideas on a particular subject with the common goal of improving performance for the spa and wellness industry as a whole.			
La Salle Ruchti	Design Collaboration Chaired by Anna Bjurstam , Raison d'Etre with Susan Harmsworth , ESPA International What can we accomplish together that we cannot accomplish alone?			
La Salle Seiler	Human Capital Collaboration Chaired by Mary Tabacchi, Cornell University of Hotel Administration and Demian Hodari, École hôtelière de Lausanne What can we accomplish together that we cannot accomplish alone?			
La Salle Davinet	Product Houses Collaboration Chaired by Geraldine Howard , Aromatherapy Associates What can we accomplish together that we cannot accomplish alone?			

3:30pm – 4:30pm La Salle Côté Jardin	SPEAKER/MODERATOR/PANELIST LOGISTICS MEETING
4:30pm – 6:00pm	PRE-SUMMIT COLLABORATIVE PROBLEM-SOLVING SESSIONS ROUND 2 These are informal pre-Summit gatherings open to all delegates who would like to meet and exchange ideas on a particular subject with the common goal of improving performance for the spa and wellness industry as a whole.
La Salle Ruchti	Medicine and Spa Collaboration Chaired by Dr. Geraldine Mitton , Independent Medical Consultant with Dr. Marc Cohen , RMIT University What can we accomplish together that we cannot accomplish alone?
La Salle Seiler	Marketing Collaboration Chaired by Anne McCall Wilson , Fairmont Raffles Hotels International What can we accomplish together that we cannot accomplish alone?
La Salle Davinet	Spa Associations Collaboration Chaired by Samantha Foster, Asia Pacific Spa and Wellness Coalition and Marion Schneider, Chair, British International Spa Association What can we accomplish together that we cannot accomplish alone?
6:00pm – 6:45pm Les Colonnades & Atrium	WELCOME COCKTAIL RECEPTION Sponsored by Technogym (Italy)
7:00pm La Salle de Versailles	WELCOME DINNER: LA SALLE DE VERSAILLES
8:15pm La Salle de Versailles	WELCOME AND REMARKS The Global Spa Summit Board of Directors Emanuel Berger, CEO, Victoria-Jungfrau Collection, Switzerland Personal Reflections on the "Power Of Collaboration" Adolf Ogi, Former President of Switzerland and United Nation's Special Adviser on Sport for Development and Peace Announcement of the winning team from the Student Strategy Challenge Ada Polla, President & CEO, Alchimie Forever, Switzerland/United States
9:15pm La Salle de Versailles	CLOSING REMARKS
9:30pm Victoria Bar	AFTER DINNER GET-TOGETHER: Let's Continue the Conversation

MONDAY, MAY 18TH:

BREAKFAST BUFFET OVERLOOKING THE JUNGFRAU PEAK 7:00am - 8:30am (For delegates staying at the Victoria-Jungfrau Grand Hotel & Spa) La Terrasse Restaurant WELCOME AND ANNOUNCEMENTS 8:30am - 9:00am Meet the Afternoon Breakout Session Leaders La Salle Côté Jardin

9:00am - 10:15am La Salle Côté Jardin GENERAL SESSION: GLOBAL SPA AND WELLNESS INDUSTRY BRIEFING Update on the Impact of the Economic Crisis on the Spa & Wellness Industry around the World

EUROPE:

Austria: Dr. Franz Linser, Founder, Linser & Partner GmbH, Austria

Bulgaria: **Stanimir Stankov**, Chairman, NAST, Bulgaria Croatia: Sandra Skoblar, Founder, NoviSpa Academy, Croatia

France: Ghislain Waeyaert, International Director of Spa, Clarins, France Hungary: **Dr. Tamas Varhelyi**, Associate Professor, Szolnoki Foiskola, Hungary Italy: Barbara Gavazzoli, Intl Marketing & Education Director [comfort zone], Italy

Russia: Elena Bogacheva, CEO, SpaPriori, Russia

Scandinavia: **Kerstin Florian**, President, Kerstin Florian International, U.S

Spain: Joaquin Serra, Senior Executive Vice President, Natura Bissé International, Spain Switzerland: Martine Fehr, Spa Director, Victoria-Jungfrau Grand Hotel & Spa, Switzerland United Kingdom: Kevin Turnbull, Chief Executive, SpaFinder Europe, United Kingdom

THE MIDDLE EAST/AFRICA:

Ghana/West Africa: Dzigbordi K. Dosoo, CEO, Allure Africa, Ltd, Ghana Morocco: Majda Berrada, Founder, Moroccan Spa Association, Morocco

South Africa: Rob Cowling, Managing Director, Queensgate Wellness, South Africa

UAE: Elmar Nagele, CEO, Thermarium Baeder-Bau, Abu Dhabi

ASIA-PACIFIC:

China: Fifi Kao, Editor-in-Chief, SpaChina, China

Hong Kong: Neil Orvay, CEO, Sense of Touch Day Spas, Hong Kong India: **Jeff Butterworth**, Jumeirah Group Wellness Director, Jumeirah, UAE Japan: Tomonori Maruyama, Chief Researcher, Mistui Knowledge Industry, Japan Singapore: Jennifer Ng, Business Development Director, Spa Botanica Pte Ltd, Singapore Thailand: Naim Maadad, Managing Director, Mspa International, Thailand

AMERICAS:

Canada: Frank Pitsikalis, President & CEO, ResortSuite, Canada

The Caribbean: Kimberley Matheson, President, Natural Resources Spa Consulting, U.S. Latin America: Alfredo Carvajal, Senior Vice President, Universal Companies, U.S

United States: Susie Ellis, President, SpaFinder, Inc., U.S.

10:15am - 10:30am La Salle Côté Jardin

SNAPSHOT SURVEY:

Anonymous Audience Polling

Questions Regarding Revenues, Challenges, Opportunities, Predictions: 2009 vs. 2008

10:30am – 11:00am Les Colonnades & Atrium NETWORKING BREAK

11:00am – 11:45am La Salle Côté Jardin **GENERAL SESSION**

Hot Off the Press – Introducing the Latest Global Industry Data and Research

Industry: Intelligent Spa's Global Benchmark Report 2009 **Stu Garrow**, Co-Founder, Intelligent Spas, Singapore

Consumer: ISPA's Global Consumer Data 2008

Sharilyn Abbajay, Treasurer, ISPA and COO, Neill Corporation, United States

11:45am – 12:30pm La Salle Côté Jardin KEYNOTE SPEAKER:

Individualistic Luxury

Reto Wittwer, President & CEO, Kempinski Hotels, Switzerland

Introduction by **Anna Bjurstam**, Managing Director, Raison d'Etre, Sweden

12:30pm – 1:45pm La Terrasse Restaurant LUNCH: CONTINUING THE COLLABORATION

Sponsored by ESPA International (United Kingdom)

Various timely themes and topics at the table of your choice:

Anti-Aging - Helena Baranova

Appealing to Gen X and Gen Y - Anni Hood

The Arab Spa Consumer - Daniella Russell

Creativity - Monica Risenius

Distribution Dilemmas - Davide Bollati

Does Detox Sell? - Umit Yasar Atalay

E-Commerce: Spa Retail Online - Ed Johnson

The Future of Luxury - Lena Kasfiki-Livanidou

Future Spa Design - Knut Bungen

Getting out of the Rat Race - Isabelle Nordmann

Global Marketing Strategies - Charlie Harmsworth

High Altitude Wellness - Dr. Franz Linser

History of Clinique La Prairie - Yael Bruigom

Launching a New Business - Tarja Visan

Luxury - Yoriko Soma

Men & Spas - Tom Wilscam

Organic vs. Synthetic - Franz Dannhauser

Raising Capital - Werner Ettl

Social Networking - Thomas Rossler

Spas & Hotel Profitability - Hans-Rudolf Ruetti

Spas and the Sex Issue - Jeff Matthews

Spa Tourism - Terry Stevens

Stressing De-stress - Bija Bennett

True Hospitality - Emanuel Berger

Water - Iain Trousdell

Yield Management - Sonal Uberoi

1:45pm – 2:15pm La Salle Côté Jardin **GENERAL SESSION:**

Medical Hydrology, Balneotherapy, Thalassotherapy and Spa Therapy: Understanding How

Research which Validates Spa Therapies can Greatly Increase your Bottom Line

Dr. Zeki Karagulle, President, International Society of Medical Hydrology

and Climatology, Turkey

Introduction by Dr. Geraldine Mitton, Independent Medical Consultant, South Africa

2:15pm – 2:30pm La Salle Côté Jardin GENERAL SESSION:

Corporate Social Responsibility

Francesco Saccomandi, Executive International Marketing Manager Home & Hospitality,

Technogym, Italy

2:30pm – 3:30pm La Salle Côté Jardin

GENERAL SESSION: SHOUT OUT PANEL (with audience participation)

Let me tell you what has been bothering me lately.....

Moderator: Pete Ellis, Chairman & CEO, SpaFinder, Inc., United States

Kicking Things Off:

Laurence Boulet, Director of Spa Development, ACCOR, France

Jocelyn Dubuc, General Manager, Spa Eastman, Canada

Susan Harmsworth, Founder & CEO, ESPA International, United Kingdom

Sylvia Sepielli, Founder, Sylvia Planning And Design, United States

3:30pm – 4:00pm Les Colonnades & Atrium

COFFEE BREAK

4:00pm - 5:00pm

CONCURRENT BREAKOUT SESSIONS:

La Fontaine 1 & 2

Galvanizing Interest in & Understanding Hydro/Thermal Spa Experiences to Increase Profits Moderator: Ingo Schweder, Managing Director, Spatality International, Thailand

Roundtable Experts:

Don Genders, Managing Director, Design for Leisure, UK/US Paul Haslauer, General Manager, Haslauer GmbH, Germany Rolf Longree, Managing Director, Lux Elements GmbH, Germany Elmar Nagele, CEO, Thermarium Baeder-Bau GmbH, Austria

Peter Rietveld, Managing Director, Barr + Wray, United Arab Emirates

Stefan Schollhammer, CEO, Klafs Gmbh & Co., Germany

Rudolf Christian Sommerhuber, Managing Director, Sommerhuber, Austria

La Salle Ruchti

Spas and the Internet or Wellness Online. How is it Shaping the Industry Today?

Moderator: Anne McCall Wilson, VP Spas, Fairmont Raffles Hotels Intl, Canada

Panelists:

Lopo Champalimaud, CEO & Co-Founder, Wahanda, United Kingdom

Daniel Lizio-Katzen, Managing Director, Spa-Booker, U.S **Frank Pitsikalis**, President & CEO, Resort Suite, Canada

Kevin Turnbull, Chief Executive, SpaFinder Europe, United Kingdom

La Salle Seiler	What are Schools Teaching? What do Operators Want? Do they match up? Moderator: Mia Kyricos, Director, Global Spa Brands & Programming, Starwood, U.S. Education Panelists: Raoul Andrews, President, International Hotel Spa Academy, United States Christopher Norton, Director of External Relations, EHL, Switzerland Harry Singh, Student, Elmcrest College of Spa Management, Canada Operations Panelists: Dr. Bradford Chase Webber, COO of Spas, Kempinski Hotels, Switzerland Tarja Visan, Founder, CEO, George-V-Spa, France
La Salle Davinet	Seven Secrets of Ongoing Success in "Medical Tourism" Andreas Wieser, Managing Director, Lanserhof Health & Medical Centre, Austria
5:00pm – 6:45pm	FREE TIME
7:00pm	MEET AT VICTORIA-JUNGFRAU LOBBY TO TRAVEL THE FEW MINUTES TO LAKE THUN
7:15pm – 8:15pm	SHORT COCKTAIL CRUISE ON LAKE THUN
8:30pm	DINE-A-ROUND INTERLAKEN

TUESDAY, MAY 19TH:

	7:00am – 8:30am La Terrasse Restaurant	BREAKFAST BUFFET OVERLOOKING THE JUNGFRAU PEAK (For delegates staying at the Victoria-Jungfrau Grand Hotel & Spa)
	8:30am – 9:00am La Salle Côté Jardin	WELCOME AND ANNOUNCEMENTS Meet Today's Breakout Session Leaders
	9:00am – 9:45am La Salle Côté Jardin	GENERAL SESSION: Global Hotel Overview and Spa STAR Benchmarks Jan Freitag, VP Global Development, Smith Travel Research, United States The Contribution of Spas to Hotel Operating Performance — An International Study Theresa Jaeger, Student, the Ecole hôtelière de Lausanne, Switzerland with Cornell School of Hotel Administration, United States
	9:45am – 10:45am La Salle Côté Jardin	GENERAL SESSION: PRESENTATIONS Medical Tourism and the Role of Spas: Seizing the Opportunities! Introductions: Susie Ellis, President, SpaFinder, Inc., United States Presenters: Cynthia Carrion-Norton, Undersecretary, Philippine Department of Tourism, Philippines Renee-Marie Stephano, Founder, Medical Tourism Association and Editor-In-Chief, Medical Tourism Magazine, United States Dr. David Vequist, IV, Director, Center for Medical Tourism Research, United States
	10:45am – 11:15am Les Colonnades & Atrium	NETWORKING BREAK

10:45am – 11:15am Les Colonnades & Atrium	NETWORKING BREAK
11:15am – 12:15pm	CONCURRENT BREAKOUT SESSIONS
La Fontaine 1 & 2	Roundtable: Medical Wellness / Lifestyle Enhancement / Medical spas: What's the Future? Moderator: Dr. Geraldine Mitton, Medical Spa Consultant, South Africa Round Table Experts: Eva Adamer-König, Principal, FH JOANNEUM University of Applied Science, Austria Renate Brune, CEO, Brune Group, Germany Nicola Fortunati, General Manager, STB Group, Italy Dr. Mario Krause, Medical SPA Scientific Director, World Society of Anti-Aging Medicine, Germany Dr. Franz Linser, CEO, Linser & Partner Consulting GmbH, Austria Dr. Tamas Varhelyi, Associate Professor, Szolnoki Foiskola, Hungary Dr. David Wong, Medical Consultant, Health Integration Center/Bangkok MediPlex, U.S

La Salle Ruchti	How Shining a Spotlight on Water Can Energize our Industry Moderator: Dr. Marc Cohen, Professor, RMIT University, Australia Panelists: Ian Lyons, Chairman, the Private Spa, Indonesia Iain Trousdell, Co-Founder, Healing Water Institute, New Zealand Contributors: Marion Schneider, CEO, Toskanaworld GmbH, Germany Henk Verschuur, Managing Director, Thermae Bath Spa, United Kingdom
La Salle Seiler	Debate: Branded Spa vs. Non-Branded Spa. Which Gives the Best ROI? Debate Moderator: Mary Tabacchi, Professor, Cornell University, United States Branded Spa: Mia Kyricos, Director, Global Spa Brands & Programming, Starwood, U.S. Jeff Matthews, President & COO, Mandara Spa, Indonesia Non-Branded Spa: Wolf Hengst, Former President of Worldwide Operations, Four Seasons, U.S Samir Patel, Managing Director, Six Senses Spas & Resorts, Thailand
La Salle Davinet	Managing Multiple Operations: Insights from the Day Spa Arena Moderator: Edwin Neill, CEO, Neill Corporation, U.S Panelists: Dzigbordi Dosoo, CEO Allure Africa Limited, Ghana Teresa McKee, COO, Red Door Spa Holdings, United States Neil Orvay, CEO, Sense of Touch Day Spas, Hong Kong
12:15pm – 1:30pm La Terrasse Restaurant	LUNCH
1:30pm – 2:30pm	CONCURRENT BREAKOUT SESSIONS

La Terrasse Restaurant	Borton
1:30pm – 2:30pm	CONCLIDENTE DE LIVOLTE CECCIONIC
1.30pm – 2.30pm	CONCURRENT BREAKOUT SESSIONS
La Salle Ruchti	What do the Profit Numbers look like for Resort Spas, Hotel Spas, Day Spas and Medical Spas around the World? Moderator: Woody Wade, Managing Director, Wade & Co., Switzerland Panelists:
	Alison Howland, President, Spa Success Consultants, United States
	Naim Maadad, Managing Director, MSpa International, Thailand
	Tracey Sameyah , President, Murad Integrative Health Center, Murad, United States Ingo Schweder , Managing Director, Spatality, Thailand
La Salle Davinet	Beauty Industry Developments Impacting Spa and Wellness
	Jacqueline Clark, Principal, Diagonal Reports, Ireland
La Salle Seiler	Roundtable Discussion: Is there room for Sustainability, Social Responsibility, and Community Initiatives during Turbulent Economic Times?
	Moderator: Dr. Marc Cohen, Professor, RMIT University, Australia
	Panelists:
	Joerg Demuth, President, The Organic Spa, Germany
	Motti Essakow, Founder, OmWard Bound, Canada
	Dr. Geraldine Mitton, Magic Hands for Visually Impaired, South Africa
	Mark Walton, Managing Director, VOYA, Ireland

2:35pm – 3:20pm La Salle Côté Jardin	GENERAL SESSION: Luxury vs. Necessity – Lessons We Can Learn from Lipstick, Candy and Disney Cathy Chon, Managing Director, CatchOn & Co., Hong Kong
3:20pm – 3:50pm La Salle Côté Jardin	GENERAL SESSION: Looking at Partners and Partnerships Models Switzerland: Wellness with a Plus Juerg Schmid, President, Switzerland Tourism, Switzerland Nicaragua Michael Navas, Legal Advisor, Pro Nicaragua, Nicaragua
3:50pm – 4:15pm La Salle Côté Jardin	CATCHING UP: BRIEFINGS FROM SESSIONS YOU MISSED Key Points from Sunday's Pre-Summit Meetings & Monday and Tuesday's Breakout Sessions
4:15pm – 5:15pm La Salle Côté Jardin	GENERAL SESSION: PANEL/PRESENTATION Looking Toward the Future My Crystal Ball: What do I see? Moderator: Richard Dusseau, CEO & President, Spatality, U.S Panelists: Helena Baranova, President, European Institute of Personalized Prevention, France Paul Elmslie, Managing Director, HealthCert & Humantra, Australia Andrew Lane, CEO, Spa and Salon International Ltd., United Kingdom Winners of the Spa of the Future Student Strategy Challenge
5:15pm – 5:30pm La Salle Côté Jardin	GENERAL SESSION Sharing Insights
5:30pm – 6:00pm La Salle Côté Jardin	CLOSING REMARKS & CHAMPAGNE TOAST

POST-SUMMIT OPTIONS WEDNESDAY, MAY 20TH:

POST-SUMMIT EDUCATION DAY AT THE ECOLE HOTELIERE LAUSANNE

DE LAUSANNE (EHL)

7:45am BUS DEPARTS FOR LAUSANNE

ARRIVE IN LAUSANNE AT THE ECOLE HOTELIERE DE LAUSANNE 10:00am

Cappuccinos, croissants, and healthy snacks

WELCOME AND OPENING REMARKS 10:15am - 11:00am

Ruud Reuland

PLENARY SESSION #1

Spas and Hotels: Industry Data and the Collaboration Challenge Jan Frietag, VP of Global Development, Smith Travel Research

Demian Hodari, Ecole hôtelière de Lausanne Professor

BREAKOUT SESSION #1 11:15am – 12:30pm

Session 1A: For Hotelieres

The Global Economy, The Global Wellness Economy, International Spa Trends & Spa Marketing

Best Practices

Instructor: Ingo Schweder, Managing Director, Spatality, Thailand

Session 1B: For Spa Professionals

Hotel Industry Outlook: Structure and Current Trends Instructor: Macy Marvel, EHL Faculty Member

12:30pm - 2:00pm GASTRONOMIC LUNCH AND TOUR OF EHL

BREAKOUT SESSION #2 2:15pm - 3:30pm

Session 1A: For Hotelieres:

The Complexity of Spa Operations and Human Resource Management

Instructors: Susan Harmsworth, Founder & CEO, ESPA International, United Kingdom Anne McCall Wilson, Vice President Spas, Fairmont Raffles Hotels International, Canada

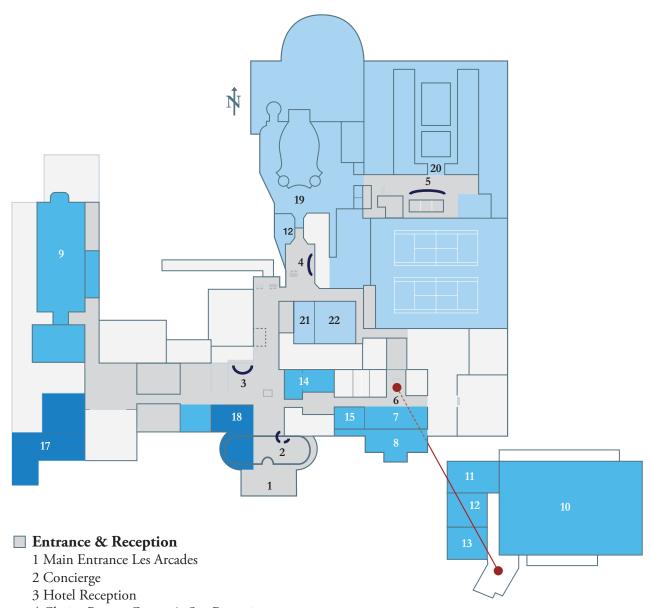
Session 1B: For Spa Professionals

The Complexity of Hotel Operations and Human Resource Management

Instructor: Knut Rupprecht, EHL Faculty Member

3:45pm – 4:30pm	PLENARY SESSION #2 "THINK TANK" What have we Learned? How can the Industry's Professionals Collaborate Further? Demian Hodari, Ecole hôtelière de Lausanne Professor Marc Cohen, Professor, RMIT University, Australia
4:30pm – 5:30pm	DEPARTING APERITIF WITH ECOLE HOTELIERE DE LAUSANNE STUDENTS OR TOUR OF EHL
5:30pm	DRIVE TO CLINIQUE LA PRAIRIE (MONTREUX)
6:00pm – 8:00pm	CLINIQUE LA PRAIRIE SPA TOUR & COCKTAIL RECEPTION
OR	
GENEVA	POST-SUMMIT MEDICAL SPA TOUR AT FOREVER LASER INSTITUT SHOPPING & LUNCH BY THE LAKE
8:00am	BUS DEPARTS FOR GENEVA
11:00am	ARRIVE IN GENEVA AT THE FOREVER LASER INSTITUT Coffee and Refreshments for all participants
11:00am – 12:00pm	GUIDED VISIT OF FOREVER LASER INSTITUT
12:00pm – 2:00pm	LUNCH BY LAKE GENEVA
2:00pm – 4:00pm	COMPLIMENTARY MINI-FACIALS or FREE TIME ON RUE DU RHONE
4:00pm	DRIVE TO CLINIQUE LA PRAIRIE (MONTREUX)
6:00pm – 8:00pm	CLINIQUE LA PRAIRIE SPA TOUR & COCKTAIL RECEPTION

Map



4 Clarins Beauty Center & Spa Reception

Lower level with winter garden

5 ESPA Reception

6 Entrance To Meeting

Rooms Meeting & Banquet Rooms

7 Les Colonnades (Sunday Welcome Cocktail Reception)

8 Atrium (Sunday Welcome Cocktail Reception)

9 La Salle De Versailles (Sunday Welcome Dinner)

10 La Salle Côté Jardin (General Session Room)

11 La Salle Ruchti (Breakout Room)

12 La Salle Seiler (Breakout Room)

13 La Salle Davinet (Breakout Room)

14 La Fontaine 1&2 (Breakout Room)

15 La Pendule (Internet Café)

Restaurants & Bars

17 La Terrasse (Monday & Tuesday Lunch) 18 Victoria-Bar

■ Victoria-Jungfrau Spa

19 Pool, Sauna & Steam

20 ESPA Body & Face Treatments

21 Clarins Beauty Center

22 Fitness & Sports

General Information:

TRANSPORTATION FOR MONDAY NIGHT LAKE CRUISE:

Please meet at 6:45pm on Monday in the lobby of the Victoria-Jungfrau hotel, where transportation will await to take you to Lake Thun, which is a short ride away. There will also be transportation available for the return trip to the Victoria-Jungfrau hotel.

TRANSPORTATION FOR POST-SUMMIT ACTIVITIES:

Transportation will be provided for those delegates traveling to Lausanne for the Ecole hôtelière de Lausanne education day and for the Forever Laser Institut trip to Geneva*. If you are participating in either trip, please meet in the Victoria-Jungfrau lobby at 7:45AM on Wednesday, May 20th. Transportation will be available from Geneva to Montreux, and from Lausanne to Montreux, for those wishing to continue on to the Clinique La Prairie cocktail party.

*If you have questions about your participation in any of the post-Summit experiences, please visit the registration desk for more details.

INTERNET CAFÉ:

Computers with internet access are available for all Summit delegates on Monday and Tuesday, in La Pedule, which is located just across the hall from the L'Amabassdeur room. (See map for more details.)

USB FLASH DRIVES:

The following research reports have been made available to you on a 2009 Global Spa Summit USB flash drive, thanks to the Plenary Research Partner, Murad:

- ♦ Global Spa Benchmark Program (Intelligent Spas)
- ♦ ISPA 2008 Global Consumer Study (ISPA)
- ♦ Spa STAR Luxury Spa Performance Statistics (Smith Travel Research)
- ♦ The Contribution of Spas to Hotel Operating Performance An International Study (Ecole Hoteliere de Lausanne and Cornell Hotel School)
- ♦ Beauty Industry Developments Impacting Spa and Wellness (Diagonal Reports)
- ♦ Does Green Sell in Asia? (CatchOn & Co.)
- ♦ Global Spa Industry Briefings (Russia & Italy)

PRESENTATIONS:

The presentations from this year's Global Spa Summit will be made available to all delegates, after the conclusion of the event, through a secure log-in section at *www.globalspasummit.org*.

HALF-PRICED SPA TREATMENTS:

Delegates staying at the Victoria-Jungfrau Grand Hotel & Spa are invited to book treatments at the Victoria-Jungfrau Spa at a 50% discount. Please contact the spa directly to book appointments.

CONTACT INFORMATION:

Dulcy Gregory, +1-302-598-5231, dulcy@globalspasummit.org Claudia Hugentobler, +44.33.828.2605, c.hugentobler@victoria-jungfrau.ch

Dine-A-Round Interlaken Options

Each delegate (and spouse) will receive a 75CHF voucher to spend as they please on Monday evening for dinner. Delegates may redeem their voucher at the Victoria-Jungfrau front desk, located in the main lobby. Below is a list of Interlaken restaurants, within close proximity to the Victoria-Jungfrau, which are open on Monday evening for dinner:

FINE DINING

♦ Victoria-Jungfrau Brasserie

Victoria-Jungfrau Hotel Hoheweg 41 3800 Interlaken

Open: 7:00pm – 10:00pm.

♦ Restaurant Citti Vecchia

Unt. Gasse 5 3800 Unterseen Tel. 033.822.17.54

Open: 6:00pm to 10:00pm

♦ Restaurant Bellini

Hotel Metropole Hoheweg 37 3800 Interlaken Tel. 033.828.66.66

Open: 6:30pm – 11:00pm

CASUAL DINING

♦ La Patateca

Victoria-Jungfrau Hotel Hoheweg 41 3800 Interlaken

Open: 8:00am – 11:00pm

♦ Restaurant El Azteca

Jungfraustrasse 30 3800 Interlaken Tel. 033.822.71.31 Open: 11:30am - 1:30pm 6:00pm - 11:30pm

♦ Restaurant West-End

Rugenparkstrasse 2 3800 Interlaken Tel. 033.822.17.44 Open: 6:00pm – 10:00pm

♦ Pizzeria Da Rafmi

Höheweg 2 3800 Interlaken Tel. 033.822.53.83

Open: 10:30am - 11:30pm

♦ Restaurant Spice India

Postgasse 6 3800 Interlaken Tel. 033 821 00 91 Open: 6:00pm – 10:00pm

♦ Restaurant Laterne

Obere Bönigstrasse 18 3800 Interlaken Tel. 033.822.11.41 Open: 11:00am - 2:00pm

5:00pm - 10:00pm

♦ Restaurant Chalet Oberland

3800 Interlaken Tel. 033.827.87.87 Open: 12:00pm – 2:00pm 6:00pm - 10:00pm

♦ WineArt

Postgasse 1

Höheweg 94 3800 Interlaken Tel. 033.823.73.74 Open: 5:00pm – 11:30pm

♦ Confiserie & Grand

Restaurant Schuh Höheweg 56 3800 Interlaken Tel. 033.888.80.50

Open: 9:00am - 11:30pm

BARS

♦ Victoria- Bar

Victoria-Jungfrau Hotel Hoheweg 41 3800 Interlaken

Open: 10:00am – 1:00am

♦ Brasserie 17

Rosenstrasse 17 3800 Interlaken Tel. 033.822.32.25 Open: 8:30am - 12:30am

♦ Bar-Cafe Positiv-Einfach

Centralstrasse 11 3800 Interlaken Tel. 033.823.40.44

Open: 12:00pm - 12:30am

♦ Las Rocas Latino Bar

Am Marktplatz 3800 Interlaken Tel. 033 827 87 83

Open: 10:00am - 12:30am

Contact Information:

♦ The Victoria-Jungfrau Grand Hotel & Spa

Hoheweg 41 3800 Interlaken +41.33.828.2828 Interlaken@victoria-jungfrau.ch

♦ Hotel Metropole Interlaken

Höheweg 37 3800 Interlaken +41.33.828.6666 mail@metropole-interlaken.ch

♦ Hotel Royal St. Georges Interlaken

Höheweg 139 3800 Interlaken +41.33.822.7575 info@royal-stgeorges.ch

♦ Fairmont Le Montreux Palace

Grand Rue 100 1820 Montreux +41.21.962.1212 montreux@fairmont.com

AIRPORTS:

♦ Zurich International Airport

+41.43.816.2211 www.zurich-airport.com

♦ Geneva International Airport

+41.900.571.500 www.gva.ch

♦ The Dolder Grand Resort & Spa

Kurhausstrasse 65 8032 Zürich +41.44.456.6000 info@thedoldergrand.com

♦ Ecole hôtelière de Lausanne (EHL)

Route de Cojonnex 18 1000 Le Chalet-à-Gobet +41.21.785.1111 info@ehl.ch

♦ Forever Laser Institut (Geneva)

50 - 56 Rue du Rhône 1204 Geneva, Switzerland +41.22.319.0960 info@forever-beauty.com

♦ Clinique La Prairie (Montreux)

h. de la Prairie 1815 Clarens-Montreux +41.21.989.3311 info@laprairie.ch

TRAINS:

♦ Swiss Federal Railways:

www.sbb.ch +41.900.300.300

RENTAL CAR:

♦ AutoEurope

www.autoeurope.com +41.800.223.5555.5

VAT Claims



SHOPPING IN SWITZERLAND? DON'T FORGET TO CLAIM YOUR VAT WHEN LEAVING.

To shop and save money is easy when you travel abroad. As a tourist you are entitled to claim the taxes back if you export your purchases. Just look for the "TAX FREE" sign when shopping and, and make your trip even more rewarding!

IT'S EASY AS 1-2-3!

♦ REFUND CHEQUE

Ask the shop staff for a Refund Cheque when paying for your purchases.

♦ CUSTOMS STAMP

Show your purchases, receipt and passport to Customs when leaving the country, or at the final point of departure when leaving the European Union, and have your Refund Cheque stamped.

REFUND OFFICE

Show the stamped Refund Cheque, passport and credit card at a nearby Refund Office and ask for an Immediate Refund on your credit card. Alternatively the Refund can be paid in cash.

WHERE TO CLAIM YOUR VAT

♦ Geneva International Airport

The Refund Offices accept Cheques issued in any country

American Express Change office

Monday - Sunday 06.00-21.00

♦ Zurich International Airport

The Refund Offices accept Cheques issued in any country

Global Refund (Next to transfer desks gates A)

Monday - Sunday 06.00-22.00

Travelex (Departure Hall Terminal 2)

Monday - Sunday 06.00-22.00

♦ Lugano Agno Airport

The Refund Offices accept Cheques issued in any country

Lugano Communicazione e Servizi Turistici

Monday - Friday 10.00-14.00 and 15.00-19.00

Saturday - Sunday 10.00-14.00 and 16.00-19.00

The following Global Spa Summit partners have generously helped to stabilize delegate registration fees and have made additional components of the program possible. The list below provides information on each Summit partner, categorized by level of sponsorship. Please thank these partners for their contributions, and whenever possible, consider them for your future business needs.



PLATINUM PARTNER

Technogym (Italy) - In 1983, Technogym President Nerio Alessandri designed his first fitness equipment. Since then, the company has grown to become a leading player in the wellness field. Employing 1500 people, Technogym counts more than 50,000 installations in hotels, spas, clubs, home and corporate facilities. Technogym is present in over 100 countries and is the official fitness equipment supplier to many professional teams and associations, including the Beijing 2008 Olympic Games.

www.technogym.com

ESPA

GOLD PARTNER

ESPA International (United Kingdom) - ESPA International, a UK-based company, is dedicated to setting 5-star spa standards globally through a highly personalized approach, award-winning training, luxurious natural products and advanced holistic treatments, all of which, when combined, provide a total spa solution. Behind the success of ESPA International is a genuine excitement for creating superior spas, serious skincare and treatments that really work. The Victoria-Jungfrau has an outstanding ESPA spa.

www.espaonline.com



PREMIER RESEARCH PARTNER

Intelligent Spas (Singapore) - Founded in Singapore in 2001, Intelligent Spas has pioneered spa industry research across the greater Asia Pacific region and continues to publish a range of practical, intellectual, and affordable Spa Business & Operations Manuals, Spa Consumer Surveys and Spa Industry Surveys to assist the performance and growth of this important industry. The Intelligent Spas Global Spa Benchmarking Program is now underway in over 60 countries, and the results will be presented at this year's Global Spa Summit.

www.intelligentspas.com



SPECIAL EVENT PARTNER

SpaBooker (United States) - SpaBooker, a division of SpaFinder, was launched in early 2008, saw 800 spas sign up in the first year, and has become the Preferred Spa Software Solution for the Hilton Hotel Corporation worldwide. It is a fully hosted spa management and point-of-sale solution that allows consumers to book treatments and packages online in real-time and also comes with new customers through built-in third party distribution channels. **www.spa-booker.com**



GIFT PARTNER

Klafs (Germany) - KLAFS is one of Europe's leading manufacturers of sauna, spa and wellness installations for both private and commercial use. Klafs products have set standards in quality, technology and design from the classic sauna up to the modern versatile adventure spa, and have been featured in premier properties including the Dolder Grand Resort and Spa in Zurich.

www.klafs.com



PLENARY RESEARCH PARTNER

Murad Professional (United States) - A pioneer of doctor-branded skincare, Dr. Howard Murad and his team developed a comprehensive and innovative product range, Murad Professional® as well as a treatment room and retail line designed to boost skin immunity. Murad products are available in 33 countries worldwide. www.murad.com



EDUCATION & RESEARCH PARTNER

Cornell School of Hotel Administration (United States) - Founded in 1922, Cornell School of Hotel Administration's highly talented students learn from 60 full-time faculty members, all experts in their chosen disciplines. Learning takes place in state-of-the-art classrooms, in the on-campus Statler Hotel, and in varied industry settings around the world. www.hotelschool.cornell.edu



EDUCATION & RESEARCH PARTNER

The Ecole hôtelière de Lausanne (Switzerland) - The Ecole hôtelière de Lausanne (EHL) is comprised of over 1900 students representing more than 90 different nationalities and 310 faculty and staff members from 35 countries. EHL offers three accredited university-level programs and a range of hospitality services including research, executive education, consulting and business development.

www.ehl.edu



EDUCATION & RESEARCH PARTNER

Smith Travel Research (United States) - Founded in 1985, Smith Travel Research (STR) has the most comprehensive database of hotel performance information ever compiled and has developed products and services to meet the needs of hotels, management companies, appraisers, consultants, investors, lenders and other lodging industry analysts. **www.strglobal.com**



EDUCATION & RESEARCH PARTNER

SpaFinder, Inc. (United States) - SpaFinder reaches millions of consumers via its global media network, with offices in Europe and Japan offering regional spa marketing programs and localized, native-language websites. SpaFinder and Salon Wish Gift Certificates are redeemable at 4,400+ spas worldwide and are available at over 50,000 thousands of retail outlets across the US and the UK.

www.spafinder.com.



SPA EXPERIENCE PARTNER

Clinique La Prairie (Montreux, Switzerland) - Clinique La Prairie has the reputation as an expert on preventative medicine, health, well-being and beauty therapies. The clinic's latest project, a luxurious and multi-faceted health spa, provides a wide range of life enhancing treatments, from thalassotherapy and weight management to exercise and fitness programs.

www.laprairie.ch.



SPA EXPERIENCE PARTNER

The Dolder Grand Resort & Spa (Zurich, Switzerland) - The Dolder Grand has, since 1899, offered unrivalled views of Zurich, the lake and the Alps. Featuring a pioneering geo-thermal energy concept, the recently renovated hotel has restored 173 luxurious rooms and suites. The new Spa and Golf Wing boasts a 40,000 square-foot spa with a unique and inspiring design. www.thedoldergrand.ch.



SPA EXPERIENCE PARTNER

The Forever Laser Institut & Alchimie Forever (Geneva, Switzerland) - Forever Laser Institut is a full-service medical spa situated on Rue du Rhone, Geneva's most upscale shopping destination. The 6,600-square-foot facility's offers state-of-the-art treatments including Mesotherapy, injections, chemical peels, and laser treatments. The company houses Alchimie-Forever, an antioxidant skincare line and the Annalix Forever Art Gallery. www.forever-beauty.com.



SPA EXPERIENCE PARTNER

Victoria Jungfrau Collection (Switzerland) - The Victoria-Jungfrau collection is a small but exclusive group of Switzerland's four leading luxury hotels: the Victoria-Jungfrau Grand Hotel & Spa in Interlaken, the Palace Luzern on Lake Lucerne, the Bellevue Palace in Berne and the Eden au Lac in Zurich. Each hotel shares a wealth of timeless tradition, a rich heritage of hospitality and commitment to top quality service. www.vjc.ch



TRAVEL PARTNER

Swiss International Air Lines, Ltd. (Switzerland) - SWISS International Air Lines, Ltd. serves 76 destinations around the world from Zurich, Basel and Geneva international airports. Part of the Lufthansa Group and the global Star Alliance, SWISS remains true to its mission of providing quality service that link Switzerland with Europe and the world. www.swiss.com.